

MARKUS Partners advised the shareholders of a company in the healthcare sector on the sale of their shares to a private equity investor.

June 2017 – The owner-managed company has established itself as a niche provider of highly professional services in the healthcare sector and employs approx. 100 employees. National as well as international customers, including globally active corporations and public clients, appreciate the quality of the offered services. The company has grown substantially in recent years and is increasingly executing international projects.

With the extension of the shareholders circle by the healthcare experienced partner, the objective is to focus on further business development in terms of international expansion as well as the development and institutionalization of internal processes.

On behalf of the shareholders, MARKUS Partners initiated the search for a suitable investor and structured and advised the company along the entire transaction process. As the involved parties have agreed not to disclose details about the transaction, we are not able to name the parties.

About MARKUS Partners – <u>www.markuspartners.com</u>

MARKUS Partners, Frankfurt am Main, is specialist advisor on ownership succession planning, the acquisition and disposal of businesses, and corporate cooperations. Together the team looks back on several decades of accumulated experience in M&A and private equity. MARKUS Partners is member of "Vereinigung Deutscher M&ABerater e.V." (Professional association of mid-market M&A advisors in Germany).